INEXTURE

Wealthwise

Case Study

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Project Overview

Finance Management is designed to produce highly diverse portfolios that deliver consistent long-term results, a smoother ride and management continuity over various market conditions, and help people take control of their financial futures. It is one of the world's largest investment management organizations.
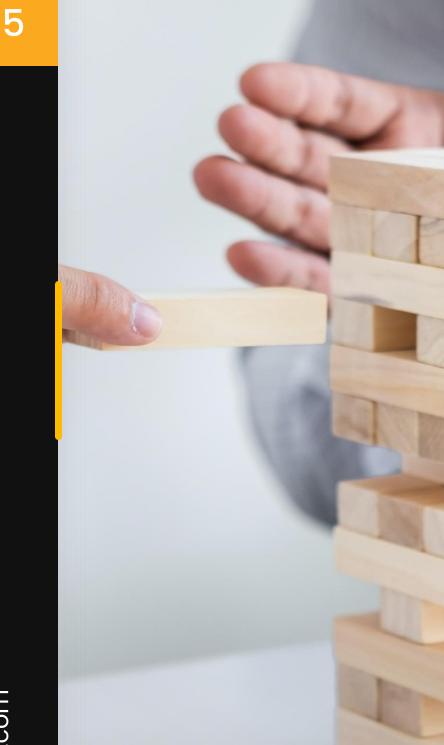
Client Requirements

Clients want a strong investment platform that helps their money grow over time. They also want it to be easy to understand and use, with clear rules about who can see what information. It's important for them to have a system that can work with different parts of their business and let people in different teams talk to each other easily. Clients really value being able to see detailed reports and graphs that help them make smart decisions. They also want to be able to control certain features without needing to be tech experts. By making sure we meet all these needs, Finance Management can make sure our clients feel confident and in control of their finances.

App Features

1.Role-Based Access Control: We offer role-based access control, permitting clients to oversee consents and limit admittance to delicate data given individual roles inside their organization.

2.Integration Capabilities: Finance Management connects smoothly with many domains and subdomains, allowing for efficient communication and collaboration between departments or branches.

3.Integrated Analytics: Our platform comes equipped with integrated analytics tools, enabling clients to analyze data, generate comprehensive reports, and gain valuable insights into their investments' performance.

4.Launch Darkley Rules Integration: We incorporate Launch Darkley Rules to empower non-technical personnel to manage feature flags efficiently, providing clients with greater control over the platform's functionalities.

Challenges

1.Understanding Complex Business Requirements: The financial industry is complex, with many different types of financial instruments, regulations, and business processes. Developers had to have a deep understanding of these requirements to develop software that met the needs of Finance Management.

2.Integrating with Legacy Systems: Integrating the new software with Finance Management's existing legacy system was a challenge due to the older technology stack and numerous configurations. The developers overcame this by carefully analyzing the system, leveraging modern technologies and frameworks, and collaborating closely with stakeholders to ensure a seamless integration process.

Technology Stack

- Java (Version 8, 11)

- Spring boot

- Spring MVC

Thank You...

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